

# 2018 MeridianCare Medicare Annual Certification Sentinel Elite Program User Guide

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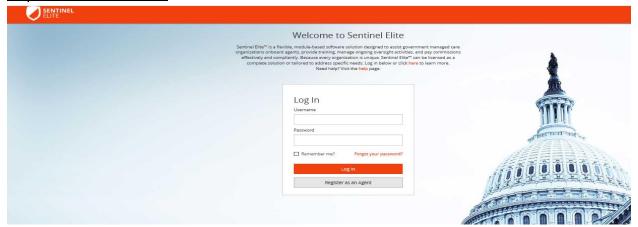
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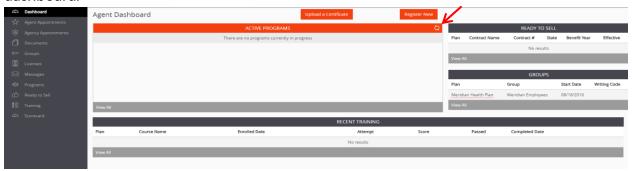


### Register Program Code as an Existing Sentinel User

If have already registered as an agent in Sentinel Elite, log into your account at <a href="http://sentinelelite.com">http://sentinelelite.com</a>.



After you log in, you will land on the Agent Dashboard. To register the 2018 MeridianCare onboarding program, click on the box "Register New" located at the top center of the dashboard.



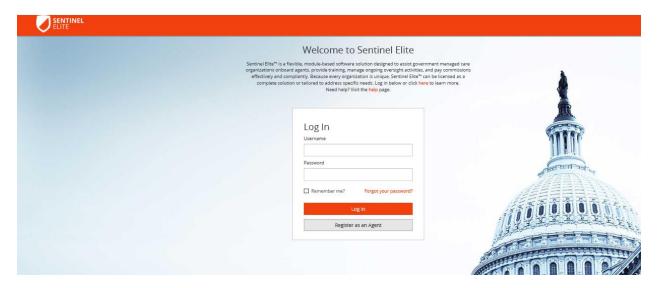
Enter program code <u>MCTMG18</u> in the "Register for a new program" section, then click submit. You might need to refresh the "Active Program" widget for the 2018 MeridianCare program to appear.



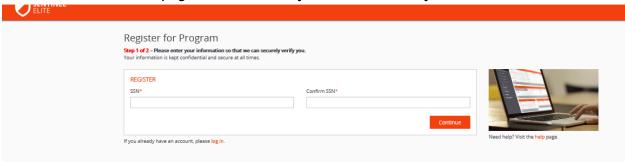


# Registering as a New Agent in Sentinel

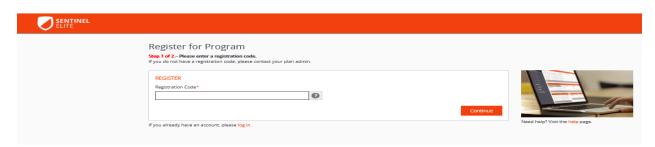
If you are **not** already a register agent in <a href="http://sentinelelite.com">http://sentinelelite.com</a>, the first step is to create a user profile or "Register as an Agent":



- Select "Register as an Agent"
- The next page is where enter your Social Security Number



• Enter in your registration code: MCTMG18



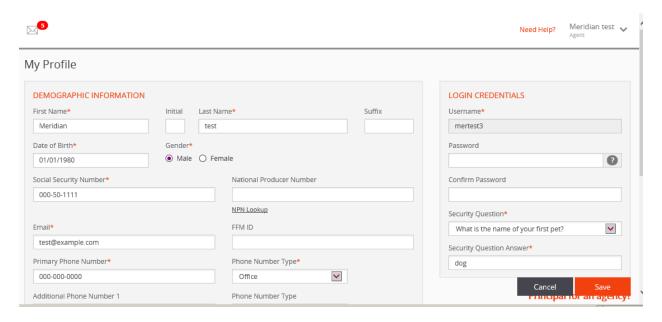
 Once you have submitted your registration code you will be prompted to create a username, password, and security questions.



- o Password requirements:
  - 8 or more characters
  - At least one specials character (i.e. !#&\$)
  - At least one digit
  - At least one uppercase letter



• Enter in your demographics on the profile screen.

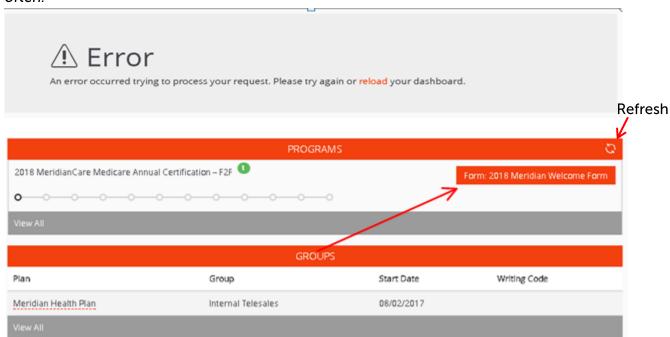


Select save.



### **Welcome Form**

On your dashboard, under the Program section, the 2018 MeridianCare Medicare Annual Certification - Online program will be displayed. You will have to click to "Start" to begin the new program then refresh your Programs section. \*Disclaimer: if you receive errors throughout the workflow, refresh the page or delete your cookies. You may have to do this often.

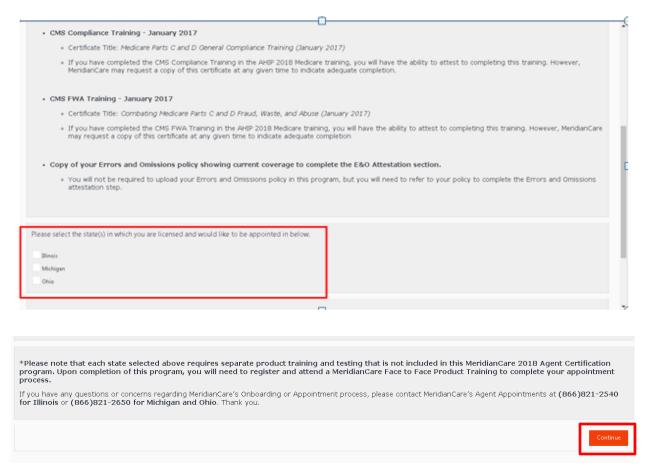


Once you begin, the welcome form will be the first step. Please click on "Form: 2018 Meridian Welcome Form" and read this page carefully to understand everything that is required.





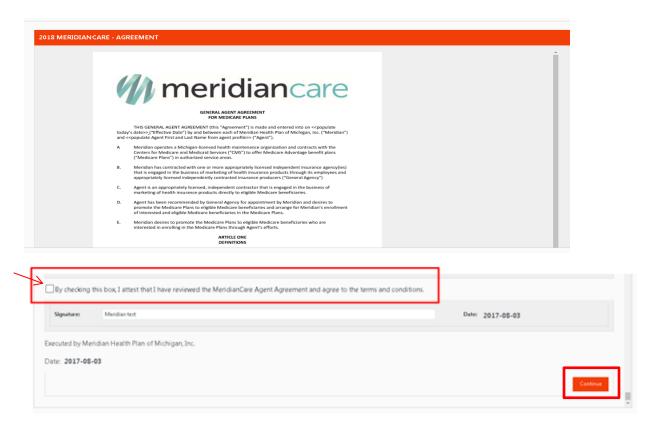
Toward the bottom of the page you will select the state(s) in which you are licensed and wish to be appointed in then click the **Continue** button to move to the **MeridianCare Agent Agreement** step.



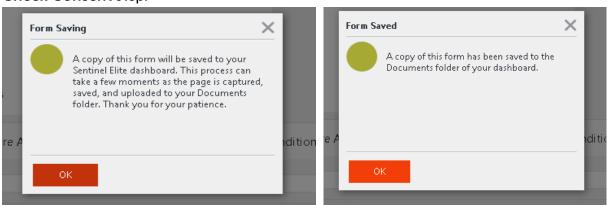


### **Agent Agreement**

In this step, please read the MeridianCare Agent Agreement carefully, then once you are finished reading, scroll to the bottom and check the attestation box by clicking in the box then click Continue.



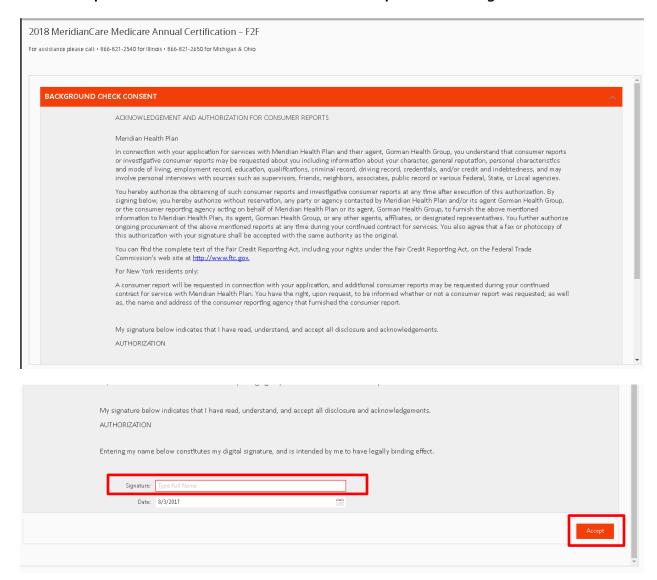
A copy of the form will be saved to your dashboard, click OK to move to the **Background Check Consent** step.





# **Background Check Consent**

On the "Background Check Consent" step, please read the section carefully, and then scroll to the bottom of the screen to type in your full legal name then click Accept. This step can take up to 20 minutes for Sentinel Elite to complete the background check.

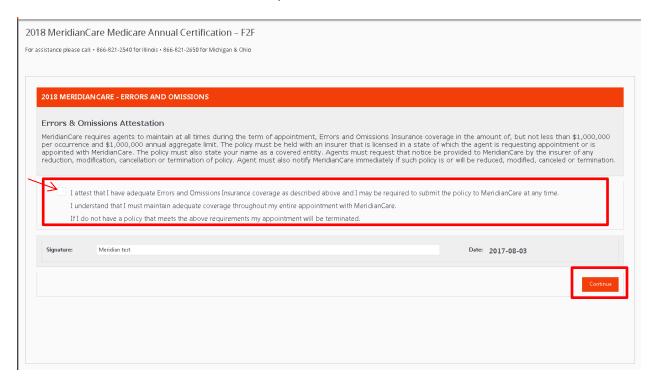


Once the Background Check has been completed, return to your Programs dashboard to start the Errors & Omissions Attestation step.



### **Errors & Omissions Attestation**

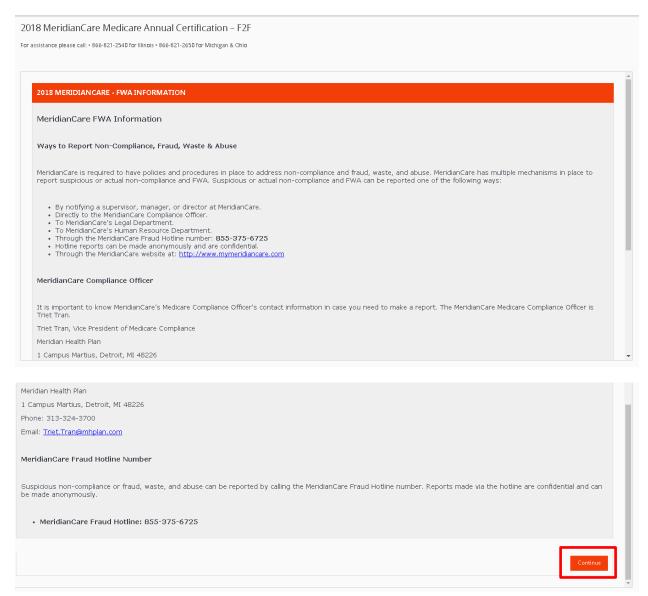
For the Errors and Omissions Attestation step, please read the section carefully. Once you are done reading check the attestation box by clicking in the box, then clicks Continue to move to the MeridianCare FWA step.





### MeridianCare FWA

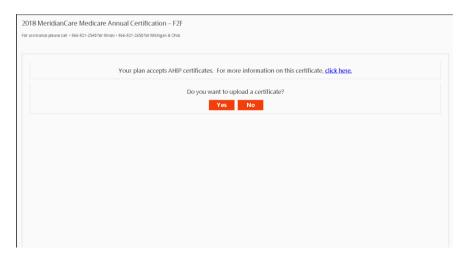
For the MeridianCare FWA step, please read the section then click **Continue** to go to the **AHIP/Core Training** step.



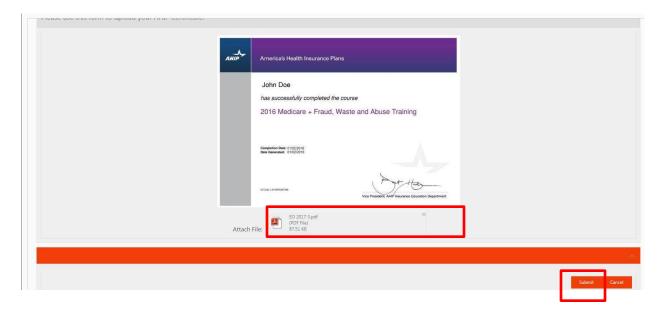


# **AHIP/Core Training**

On the AHIP upload step, you have the option to upload the AHIP 2018 Medicare + Fraud, Waste and Abuse Training certificate by selecting "Yes" or to take Gorman's Core Medicare 101 Training for \$95 by selecting "No". If you select the "Click here" link, it will give you examples of what the certificates look like.

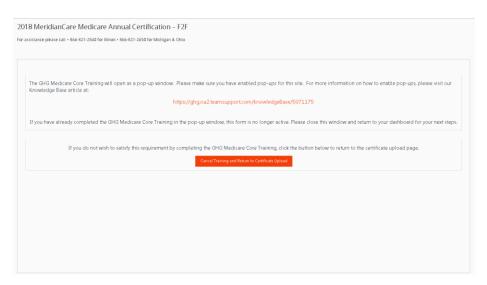


If you selected "Yes" to upload the AHIP certificate, your next step will be to upload your PDF version of your AHIP certificate. To attach the file, click in the box next to Attach File: then select the AHIP documents from your folder. Once the document is loaded, click Submit. After the certificate is accepted by Sentinel, you will go to the CMS Compliance & FWA Attestation step.



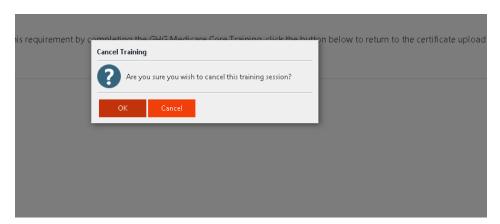


If you selected "No" on the AHIP upload page and want to take the Gorman Medicare 101 Core training, you will come to the below page. During this step a new tab will open for you to pay for the Gorman Core training. If the window does not automatically appear, please make sure your web browsers Pop-Up blockers are enabled to more forward to the payment screen.



\*\*If you click "No" by accident and have an AHIP certificate for upload, in this step, you have the ability to go back by to the AHIP upload page by clicking "Cancel training and return to Certificate upload".

A prompt box will appear and ask you if you wish to cancel this training session, click **OK**. Once you return to the AHIP upload screen, click **"Yes"** to upload your AHIP.

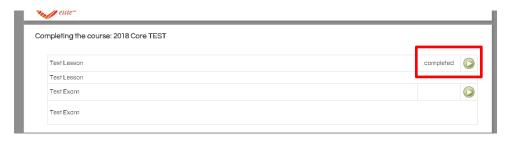


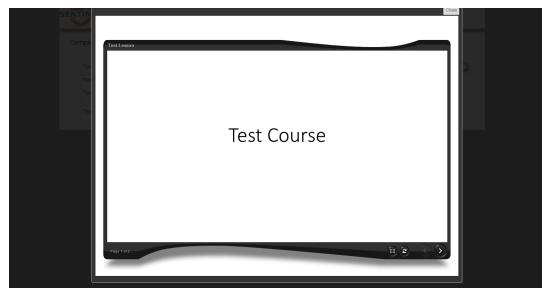


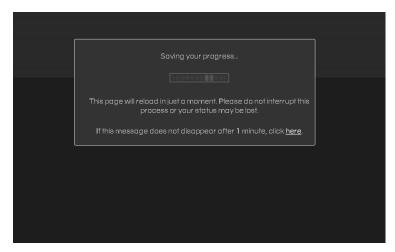
# **Gorman Medicare 101 Core Training Program**

### Skip this section if you uploaded an AHIP certificate.

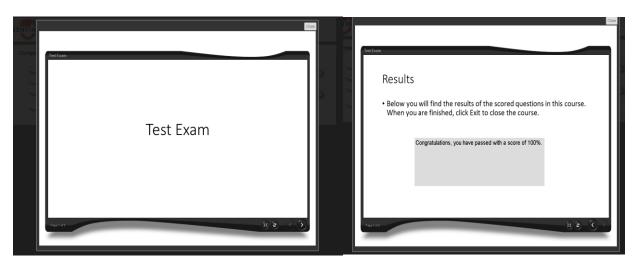
After you pay for the Gorman Medicare Core, a new tab will appear with the training lessons. Complete each lesson by clicking on the green play button. Once you have completed each lesson, you can take the Exam. You will have 3 attempts and need a 90% to pass.











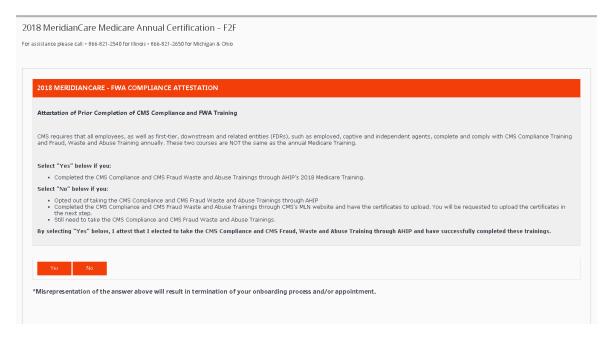
Once you complete the exam, close the tab and return to the dashboard to go to the CMS Compliance & FWA Attestation step.





# CMS Compliance & FWA Attestation

During the CMS Compliance and FWA attestation step, please read carefully then select "Yes" if you completed the CMS Compliance and FWA training through AHIP or select "No" if did not take AHIP and need to complete the CMS Compliance & FWA trainings or have the CMS certificates for upload.



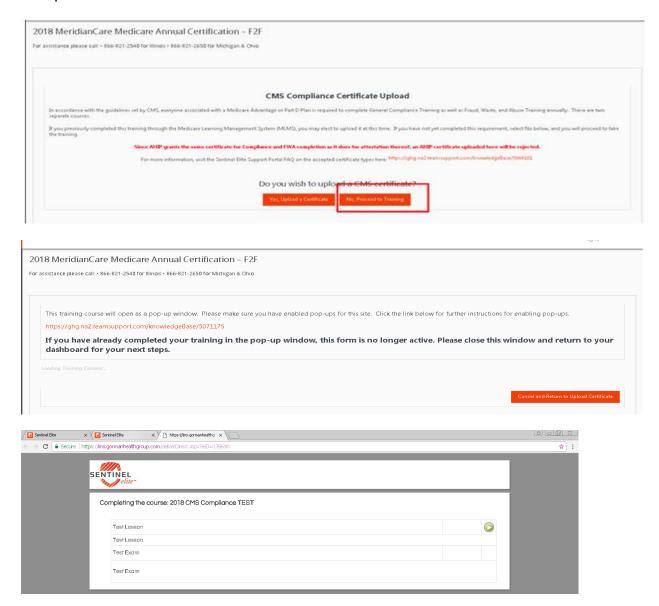
If you selected "Yes" your next step will be the Face to Face Attestation. If you selected "No" your next step will be the CMS Compliance Upload/Training.



# **CMS Compliance Upload/Training**

Skip this step if you selected "Yes" to the CMS FWA & Compliance Attestation.

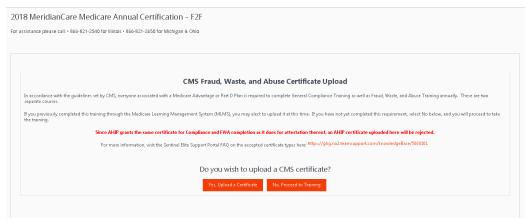
If you selecting "No" on the Attestation page, it will take you to the CMS Compliance certificate upload page. If you don't have a CMS compliance certificate (because you haven't taken the training yet), then select "No, proceed to training" to complete the CMS Compliance Training. Otherwise select "Yes, Upload Certificate" to upload your CMS Compliance certificate.

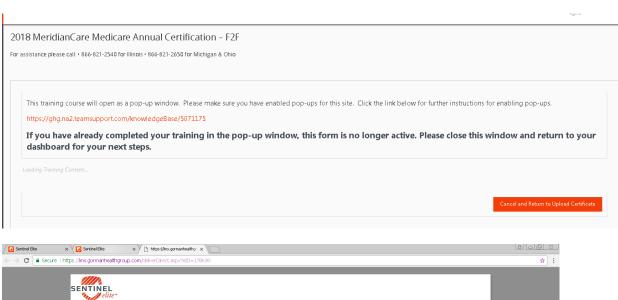


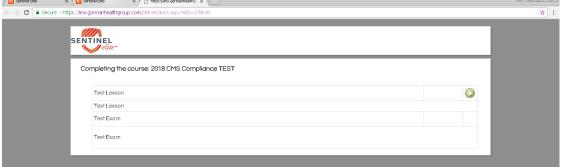


# **CMS FWA Upload/Training**

If you don't have a CMS FWA certificate (because you haven't taken the training yet), the select "No, proceed to training" to complete the CMS FWA Training. Otherwise select "Yes, Upload Certificate" to upload your CMS FWA certificate.



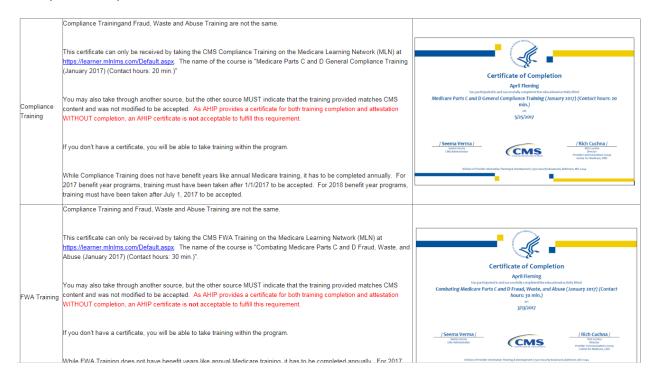




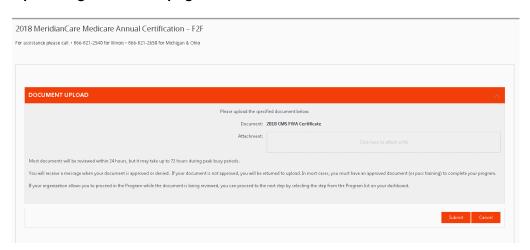


# **Upload CMS Certificates**

If you selected "Yes Upload Certificate" to either the CMS Compliance or CMS FWA training, below are examples of the CMS FWA and Compliance certificates that will be accepted for upload.



### Uploading certificate page:



\*If you are a Principle, this will be your last step. MeridianCare does not require Principles agents to be appointed.

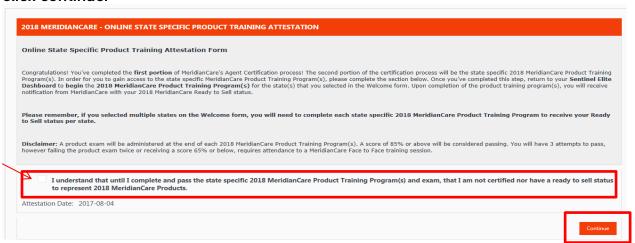


### Online Certification Attestation/State Specific Training Programs

After you exam score is submitted, you will have to select "Online Product Training Attestation."



Please read the attestation carefully, and then click on the box next to the attestation and click continue.



After you completed the attestation, your dashboard will display the state appointment workflow(s) of the states that you selected in the Welcome Form. You will need to complete each state product training program in order to receive your appointment/RTS for each state.



Once you have completed each state product training/exam and your appointment has been processed with the state, a Ready to Sell email will go to the email you have registered in your Sentinel Elite profile.



# For further assistance with the 2018 MeridianCare Medicare Annual Certification Sentinel Elite Program, please contact MeridianCare's Agent Hotline:

Michigan & Ohio Agents: (866) 821-2650 Illinois Agents: (866) 821-2540

Thank You for Being a Valued MeridianCare Agent!